Form CRS (Customer Relationship Summary)
August 26, 2026

EFG Capital International Corp (the "Firm", "we" or "our") is registered with the U.S. Securities and Exchange Commission (SEC) and the Financial Industry Regulatory Authority (FINRA). Brokerage and investment advisory services and their respective fees differ therefore it is important for you to understand the differences. Free and simple tools are available to research different firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

Our brokerage services include the buying and selling of securities and investment products. If you open a brokerage account, you will pay us a transaction-based fee, every time you buy or sell an investment and that the firm may therefore have an incentive to encourage a retail investor trade often.

We may recommend investments and services, but the ultimate decision regarding a service, investment strategy or the purchase or sale of an investment will be yours. Although we do not provide ongoing monitoring of your account, we will review your account before every recommendation to ensure our recommendation is in your best interest.

We will provide you with account statements on a quarterly or monthly basis and may be able to provide you with additional services to help you reach your financial goals, but you might pay more. The Firm may impose a minimum investment amount to open a brokerage account and some investment options may require a minimum investment.

The Firm does not provide investment advisory services. Investment advisory services are provided through our affiliate, EFG Private Wealth Management (Americas) Corp ("EFG Private Wealth" f/k/a EFG Asset Management Americas Corp.).

For more detailed information *on the products and services we offer, including limitations click here.*[1]

Ask your Financial Professional

- *Given my financial situation, should I choose brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education and other qualifications and what do these qualifications mean?*

What fees will I pay?

When you transact in a brokerage account, you will generally pay a transaction-based fee – more transactions result in higher fees and overall cost. The fee is based on the specific transaction, not the value of your account. With stocks or exchange-traded funds this fee is called a commission. For other investments, such as a bond, this fee might be part of the price you pay for the investment, which is also known as "mark-up" or "mark-down". With mutual funds and certain other products this fee is usually referred to as a "sales charge" or "sales load" and reduces the value of your investment. From a cost perspective, you may prefer a transaction-based fee if you do not trade often or if you plan to buy and hold investments for longer periods of time.

Certain investments, such as mutual funds impose additional fees that will reduce the value of your investment over time. Other investments may impose fees, such as surrender charges, when the investment is sold. The Firm, including its affiliates and/or its clearing firm may impose additional account fees for things like account maintenance and transaction fees. In some cases, we or our affiliates may receive compensation from third-party institutions, including banks and other financial institutions, in connection with certain products or services including deposit or cash management arrangements offered by such institutions.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments. Please make sure you understand what fees and costs you are paying prior to investing.
For more detailed information *regarding additional fees and cost of your account click here*[1]

Ask your Financial Professional

- *Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*

[1] https://www.efginternational.com/us/legal/united-states.html

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interest. While we have taken numerous steps to mitigate and eliminate conflicts of interest, you should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means:

Because we are paid when you buy and sell securities and investment products, we have an incentive to encourage you to make larger investments and more frequent investments. For some products we (or our affiliates) receive higher compensation than on other products – this includes initial and continuing payments known as "trailers".

Furthermore, we may buy investments from you, and sell investments to you, from our own accounts (called "acting as principal"). We can earn a markup or markdown on these trades, so we have an incentive to encourage you to trade with us. We will sometimes act as an issuer, sponsor, or manager of securities and investments we recommend to you, directly or through an affiliate. We and/or our affiliates may also receive payments or share revenue from other third-parties. We maintain referral arrangements with certain banks, including BNY Mellon and Pacific National Bank under which we receive referral fees based on certain deposit account balances held by the clients we refer to them. Such referral fees create a financial incentive for us and your financial professional to refer you to these institutions and to discuss their products and services with you. These conflicts create an incentive for the Firm and your financial professional to recommend securities and services that may cost more than other, similar services available to you. Although these conflicts exist, we will always act in your best interest when we make a recommendation to you. You should understand and ask your financial professional about these conflicts of interest as they can affect our recommendation and the price you pay for your investments and services.

For more detailed information *regarding our conflicts of interest and a description of the ways we make money, click here*[1]

Ask your Financial Professional

- *How might your conflicts of interest affect me, and how will you address them?*

How do your financial professionals make money?

Your financial professional is paid a percentage of the compensation generated by your investments (commissions, markup, markdowns, sales charges/loads, trailers, 12b-1 fees – as described above). Your financial professional will also receive additional compensation for referrals to affiliates and to certain third-party institutions such as Bank of New York Mellon and Pacific National Bank. In certain instances, the Firm may offer financial incentives to your financial professional for referrals to our affiliates. Such incentives may include a recruitment bonus, forgivable loans, bonuses and reimbursement for travel or other expenses.

Do you or your financial professionals have legal or disciplinary history?

Yes, you can visit Investor.gov/CRS for a free and simple search tool to research more information about our Firm and your financial professional.

Ask your Financial Professional

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*

Additional Information

You can find additional information regarding our brokerage services by visiting our website, https://www.efginternational.com. If you need any other up-to-date information or would like a copy of our relationship summary sent to you, call us at (305) 482-8000. You may also access EFG Private Wealth's. Form CRS by clicking here.

Ask your Financial Professional

- *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*